



STMicroelectronics

COMPANY PRESENTATION



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STMicroelectronics
Front-End Technology
& Manufacturing
Group Vice President
Strategic Planning & Programs

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About ST



- A global semiconductor leader
 - The largest European semiconductor company
- 2010 revenues of \$10.35B⁽¹⁾
- Approx. 53,000 employees worldwide⁽¹⁾
 - 12,000 people working in R&D, 39 Design Centers
 - 12 manufacturing sites
- Listed on New York Stock Exchange, Euronext Paris and Borsa Italiana, Milano



(1) Including ST-Ericsson, a 50:50 joint venture with Ericsson

Our Vision



We will be the undisputed leader in Sense & Power technologies and Multimedia Convergence applications.

Carlo Bozotti
President & CEO, STMicroelectronics

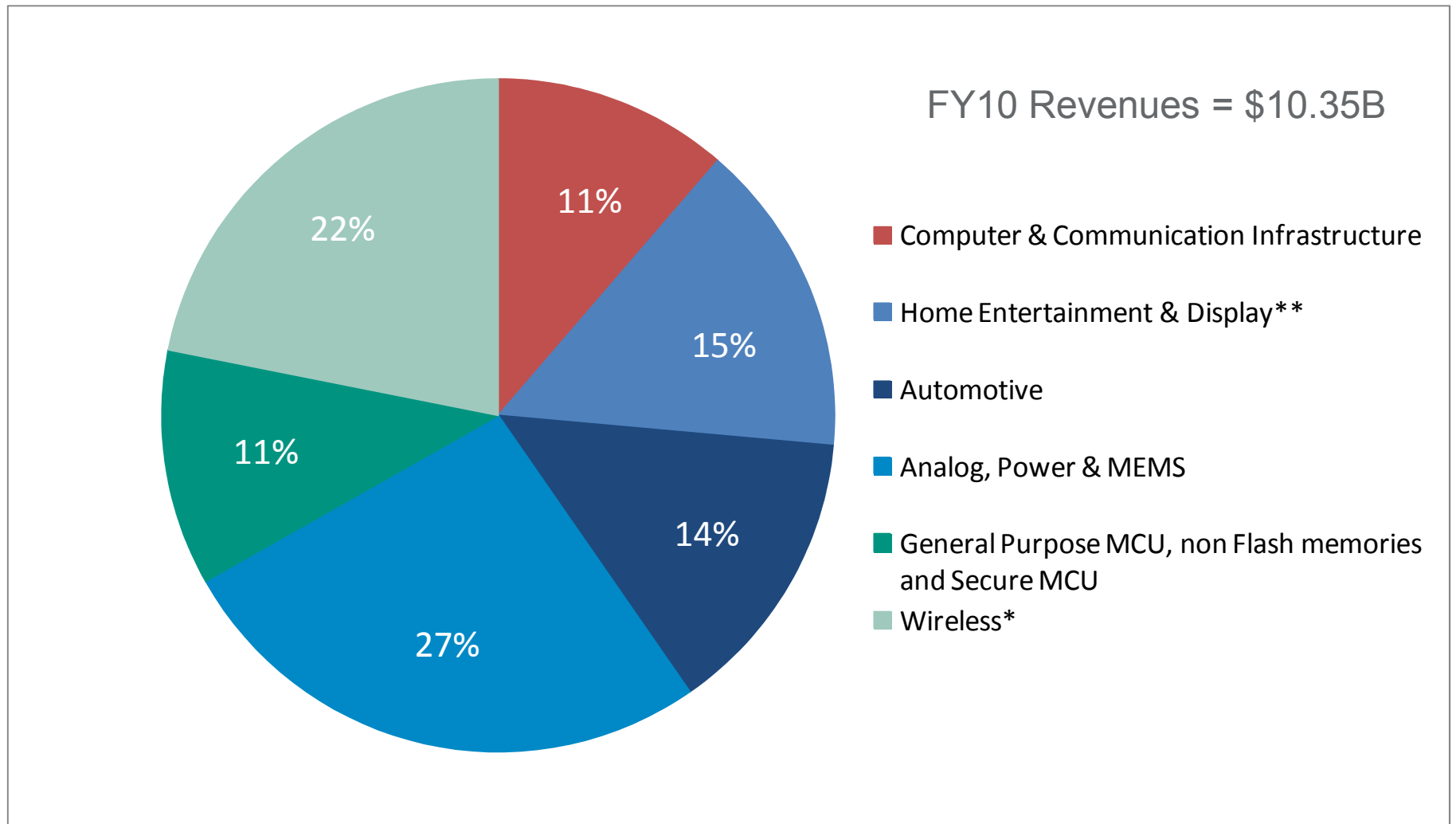
ST: #3 in the Market We Serve



2010 ranking on ST's SAM	Company Name	2009 Revenue (M\$)	2010 Revenue (M\$)	2010 ranking on TAM
1	Texas Instruments	9,671	12,994	4
2	Renesas Electronics	5,153	11,893	5
	NEC Electronics	4,384		
3	ST	8,510	10,346	7
4	Intel	32,187	40,394	1
5	Qualcomm	6,409	7,204	9
6	Broadcom	4,278	6,682	10
7	Infineon Technologies	4,456	6,319	13
8	Toshiba	10,319	13,010	3
9	Samsung Electronics	17,496	27,834	2
10	NXP	3,235	4,024	17

Source: IHS iSuppli, March 11th 2011 – 2010 ranking
 SAM = TAM – DRAM – Flash – MPU - Opto

Our Targeted Markets



ST: a Semiconductor IDM Company

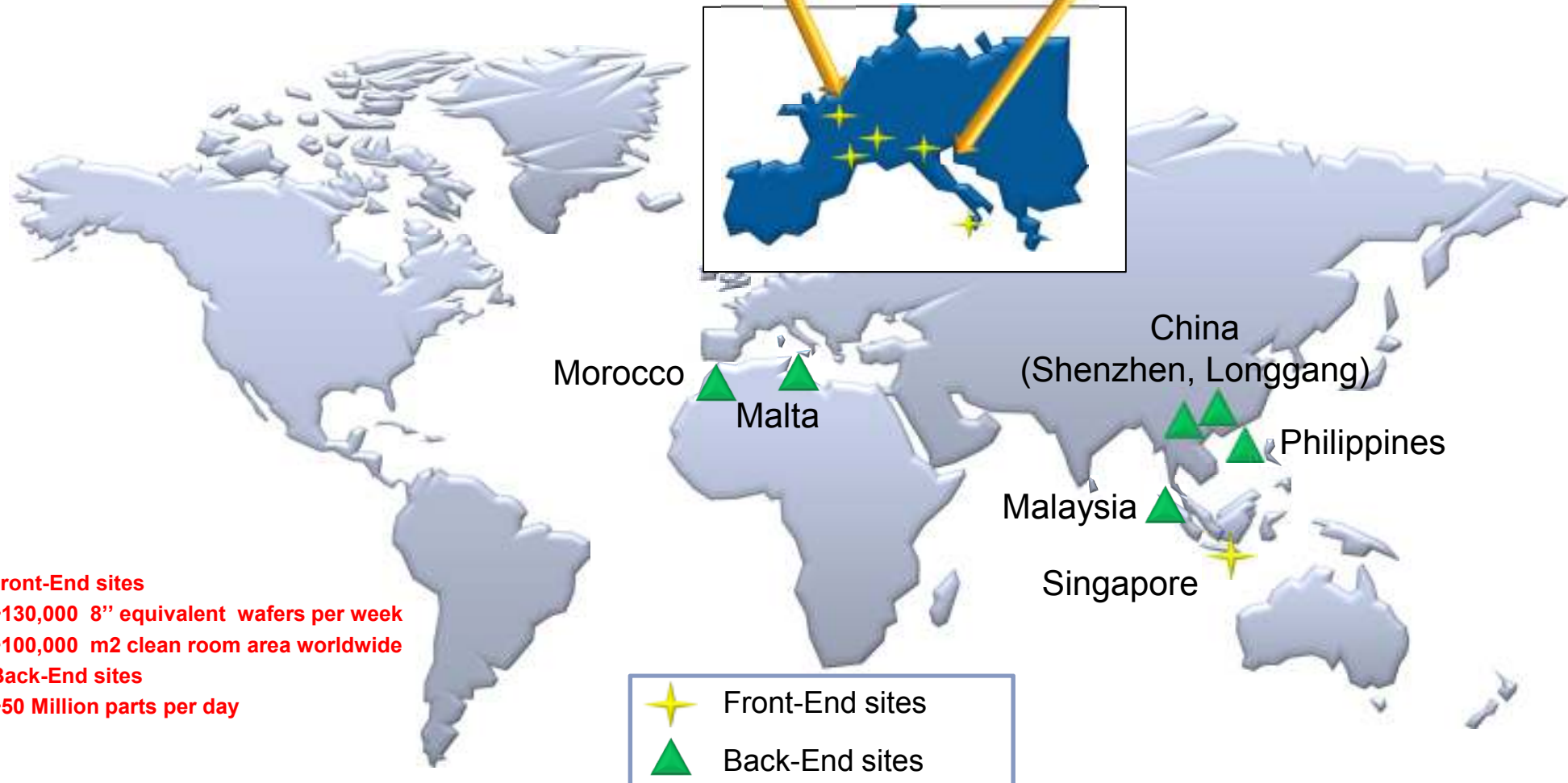


ST: 12 Manufacturing Locations WW



France
(Crolles, Rousset, Tours)

Italy
(Agrate, Catania)



6 Front-End sites
~130,000 8" equivalent wafers per week
>100,000 m2 clean room area worldwide
6 Back-End sites
~50 Million parts per day